

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue Service

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.**

Open to Public Inspection

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation The Wallace Foundation		A Employer identification number 13-6183757
Number and street (or P.O. box number if mail is not delivered to street address) 5 Penn Plaza, 7th floor	Room/suite	B Telephone number (see instructions) 212-251-9700
City or town, state or province, country, and ZIP or foreign postal code New York, NY 10001		C If exemption application is pending, check here ▶ <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here . . . ▶ <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation . . . ▶ <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here . . . ▶ <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,522,257,273	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . ▶ <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	55			
	2 Check ▶ <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	2,528	2,584		
	4 Dividends and interest from securities	10,056,652	10,056,652		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	62,274,740			
	b Gross sales price for all assets on line 6a 697,154,064				
	7 Capital gain net income (from Part IV, line 2)		50,318,785		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) Statement 1	6,472	23,836,741			
12 Total. Add lines 1 through 11	72,340,447	84,214,762	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	2,356,569	776,207		1,567,279
	14 Other employee salaries and wages	5,138,686	379,756		4,726,374
	15 Pension plans, employee benefits	2,281,952	272,182		1,932,081
	16a Legal fees (attach schedule) . . . Statement 2	247,674	31,192		201,093
	b Accounting fees (attach schedule) Statement 3	113,000	56,500		65,400
	c Other professional fees (attach schedule) Stmnt 4	10,801,383	4,085,383		7,754,654
	17 Interest				
	18 Taxes (attach schedule) (see instructions) Statement 5	2,446,601	568,909		
	19 Depreciation (attach schedule) and depletion Stmnt 6	298,873			
	20 Occupancy	1,258,538	107,013		1,059,787
	21 Travel, conferences, and meetings	429,516	26,539		393,224
	22 Printing and publications	60,481	1,536		51,411
	23 Other expenses (attach schedule) Statement 7	467,535	36,359		411,704
	24 Total operating and administrative expenses. Add lines 13 through 23	25,900,808	6,341,576		18,163,007
	25 Contributions, gifts, grants paid	50,762,277			60,267,926
26 Total expenses and disbursements. Add lines 24 and 25	76,663,085	6,341,976	0	78,430,933	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-4,322,638				
b Net investment income (if negative, enter -0-)		77,873,186			
c Adjusted net income (if negative, enter -0-)			0		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	52,337,584	30,844,876	30,844,876
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	264,069	131,445	131,445
	10a Investments—U.S. and state government obligations Statement 8	98,100,192	71,059,445	71,059,445
	b Investments—corporate stock (attach schedule) Statement 9	116,835,124	143,899,702	143,899,702
	c Investments—corporate bonds (attach schedule) Statement 10	106,833,917	103,299,985	103,299,985
	11 Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule) Statement 11	1,135,370,836	1,168,240,534	1,168,240,534
	14 Land, buildings, and equipment: basis ▶ Statement 12 4,300,563 Less: accumulated depreciation (attach schedule) ▶ 2,569,790	1,942,140	1,730,773	3,412,343
15 Other assets (describe ▶ Statement 13)	3,278,336	1,368,934	1,368,933	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,514,962,198	1,520,575,704	1,522,257,273	
Liabilities	17 Accounts payable and accrued expenses	2,361,265	2,379,326	
	18 Grants payable	18,819,673	9,320,516	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ Statement 14)	7,472,097	7,729,479	
	23 Total liabilities (add lines 17 through 22)	28,653,035	19,429,321	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	1,486,309,163	1,501,146,383	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	1,486,309,163	1,501,146,383		
31 Total liabilities and net assets/fund balances (see instructions)	1,514,962,198	1,520,575,704		

Part III Analysis of Changes in Net Assets or Fund Balances			
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)		1	1,486,309,163
2 Enter amount from Part I, line 27a		2	-4,322,638
3 Other increases not included in line 2 (itemize) ▶ Statement 15		3	19,159,858
4 Add lines 1, 2, and 3		4	1,501,146,383
5 Decreases not included in line 2 (itemize) ▶		5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30		6	1,501,146,383

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Statement 16				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0- or Losses (from col. (h))	
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$		2	50,318,785
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	71,442,419	1,438,501,102	0.049664
2012	70,654,874	1,367,028,957	0.051685
2011	69,517,176	1,380,035,331	0.050373
2010	46,933,035	1,296,310,573	0.036205
2009	60,927,202	1,154,565,495	0.052771
2	Total of line 1, column (d)		2 0.240698
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 0.048140
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5		4 1,529,683,115
5	Multiply line 4 by line 3		5 73,638,945
6	Enter 1% of net investment income (1% of Part I, line 27b)		6 778,732
7	Add lines 5 and 6		7 74,417,677
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		8 78,518,439

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	778,732	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0	
3	Add lines 1 and 2	3	778,732	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	778,732	
6	Credits/Payments:			
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	800,000	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c	950,000	
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	1,750,000	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	971,268	
11	Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ 971,268 Refunded ▶	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1a		✓
1b		✓
<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
1c		✓
d	(1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0	
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0	
2		✓
3		✓
4a	✓	
4b	✓	
5		✓
6	✓	
7	✓	
8a	New York	
8b	✓	
9		✓
10		✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► www.wallacefoundation.org	13	✓	
14	The books are in care of ► Stacy Martin, CFO Telephone no. ► 212-251-9700 Located at ► 5 Penn Plaza 7th Fl New York, NY ZIP+4 ► 10001			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here. ► <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ► Denmark	16	✓	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	✓
	Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** Yes No
 Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** Yes No
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 17				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 18				

Total number of other employees paid over \$50,000 **47**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
See Statement 19		
Total number of others receiving over \$50,000 for professional services		44

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Conduct formative evaluations of Principal Pipeline and Summer Learning initiatives. Administer principal evaluations and provide results to participating districts and researchers.	2,458,118
2 Through conference presentations, webinars, print advertising and media outreach to share Wallace research findings with non-grantee audiences who can use the findings to improve their own work.	1,860,990
3 Provide technical assistance to After School Summer Learning Demonstration project participants. Facilitate professional learning communities and deliver financial management workshops to non-profits.	1,584,821
4 Administer Fall 2014 assessments to students in the Summer Learning Demonstration districts. Develop and test citywide approaches to increase participation in afterschool learning opportunities.	1,683,800

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,515,180,359
b	Average of monthly cash balances	1b	34,385,080
c	Fair market value of all other assets (see instructions)	1c	3,412,343
d	Total (add lines 1a, b, and c)	1d	1,552,977,782
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,552,977,782
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	23,294,667
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,529,683,115
6	Minimum investment return. Enter 5% of line 5	6	76,484,156

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	76,484,156
2a	Tax on investment income for 2014 from Part VI, line 5	2a	778,732
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	778,732
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	75,705,424
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	75,705,424
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	75,705,424

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	78,430,933
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	87,506
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	78,518,439
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	778,732
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	77,739,707

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				75,705,424
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only			39,951,593	
b Total for prior years: 20____,20____,20____		0		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$ <u>78,518,439</u>				
a Applied to 2013, but not more than line 2a			39,951,593	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2014 distributable amount				38,566,846
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				37,138,578
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

The Wallace Foundation, 5 Penn Plaza 7th FL, New York, NY 10001
b The form in which applications should be submitted and information and materials they should include:

Brief letter of inquiry describing proposed projects.
c Any submission deadlines:

N/A
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Grants are limited to Education Leadership, Learning and Enrichment and Arts Learning. No grants are made to individuals.
 Form **990-PF** (2014)

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a <i>Paid during the year</i></p> <p>See Statement 20</p>				
<p>Total</p>				<p>3a 60,267,926</p>
<p>b <i>Approved for future payment</i></p> <p>See Statement 20</p>				
<p>Total</p>				<p>3b 9,032,955</p>

The Wallace Foundation
13-6183757
2014

Index of Statements Attached to Return of Private Foundation (Form 990-PF)

- 1 Form 990-PF, Part I, Line 11, Other Income
- 2 Form 990-PF, Part I, Line 16a, Legal Fees
- 3 Form 990-PF, Part I, Line 16b, Accounting Fees
- 4 Form 990-PF, Part I Line 16c, Other Professional Fees
- 5 Form 990-PF, Part I, Line 18, Taxes
- 6 Form 990-PF, Part I, Line 19, Depreciation
- 7 Form 990-PF, Part I, Line 23, Other Expenses
- 8 Form 990-PF, Part II, Line 10a, Investments- U.S. and State Government Obligation
- 9 Form 990-PF, Part II, Line 10b, Investments-Corporate Stock
- 10 Form 990-PF, Part II, Line 10c, Investments-Corporate Bonds
- 11 Form 990-PF, Part II, Line 13, Investments-Other
- 12 Form 990-PF, Part II, Line 14, Land, Buildings and Equipment Minus
Accumulated Depreciation
- 13 Form 990-PF, Part II, Line 15, Other Assets
- 14 Form 990-PF Part II, Line 22, Other Liabilities
- 15 Form 990-PF, Part III, Line 3, Other Increases Not Included in Line 2, Part III
- 16 Form 990-PF, Part IV, Line 2, Capital Gains and Losses for Tax on Investment Income
- 17 Form 990-PF, Part VIII, Line 1, Information about Officers, Directors, Trustees,
Foundation Managers and their Compensation
- 18 Form 990-PF, Part VIII, Line 2, Compensation of Five Highest Paid Employees
- 19 Form 990-PF, Part VIII, Line 3, Five Highest Paid Independent Contractors for
Professional Services
- 20 Form 990-PF, Part XV, Line 3a and 3b, Grants and Contributions
Paid During the Year or Approved for Future Payment

The Wallace Foundation
13-6183757
2014

Statement 1

For the fiscal year beginning January 1, 2014 and ending December 31, 2014
Form 990-PF, Part I, Line 11, Other Income

	Revenue per Books	Net Investment Income	Adjusted Net Income
Expense refunds and rewards earned	6,472	6,472	-
Partnership Income	<u>6,472</u>	<u>23,830,269</u>	<u>-</u>
	<u>6,472</u>	<u>23,836,741</u>	<u>-</u>

The Wallace Foundation
13-6183757
2014

Statement 2,3,4

For the fiscal year beginning January 1, 2014 and ending December 31, 2014

Form 990-PF, Part I, Line 16, a, b, c: Legal Fees, Accounting Fees and Other Professional Fees

<u>Line</u>	<u>Statement</u>	<u>Type of Service</u>	<u>Col (a)</u> <u>Per Books</u>	<u>Col (b)</u> <u>Inv.-Related</u>	<u>Col(d)</u> <u>Disbursements for</u> <u>Charitable Purposes</u> <u>(Cash Basis Only)</u>
16 a	2	Legal Fees	245,402	31,096	198,916
		Related Disbursements	2,272	96	2,177
			<u>\$ 247,674</u>	<u>\$ 31,192</u>	<u>\$ 201,093</u>
16 b	3	Accounting Fees	<u>\$ 113,000</u>	<u>\$ 56,500</u>	<u>\$ 65,400</u>
16 c	4	Other Professional Fees			
		Investment Fees	<u>\$ 2,278,040</u>	<u>\$ 4,077,773</u>	<u>-</u>
		General Consultants	89,500	7,610	81,890
		Recruiting Fees	290,962	-	307,680
		Temporary Help	404,241	-	405,226
		Information Technology Consultants	150,911	-	144,415
		Program Development	-	-	95,101
			<u>\$ 935,614</u>	<u>\$ 7,610</u>	<u>\$ 1,034,312</u>
		Direct Charitable Activities			
		Dissemination & Knowledge Sharing	1,860,990	-	1,627,870
		Technical Assistance to Grantees	3,268,621	-	2,797,402
		Research and Evaluation	2,458,118	-	2,295,070
			<u>\$ 7,587,729</u>	<u>-</u>	<u>\$ 6,720,342</u>
		Total Other Professional Fees	<u>\$ 10,801,383</u>	<u>\$ 4,085,383</u>	<u>\$ 7,754,654</u>

The Wallace Foundation
13-6183757
2014

Statement 5

For the fiscal year beginning January 1, 2014 and ending December 31, 2014

Form 990-PF, Part I, Line 18, Taxes

<u>Description</u>	<u>Col. (a) Revenue and Expense Per Books</u>	<u>Col.(b) Net Investment Income</u>
Federal excise tax and UBIT	\$ 2,372,357	\$ -
Foreign taxes	74,244	568,909
Total Taxes	\$ 2,446,601	\$ 568,909

The Wallace Foundation
13-6183757
2014

Statement 6

For the fiscal year beginning January 1, 2014 and ending December 31, 2014

Form 990-PF, Part I, Line 19, Depreciation

Description of the Property (a)	Date Acquired (b)	Cost (c)	Depreciation Allowed in Prior Years (d)	Method Of Depreciation (e)	Rate(%) or Life (f)	Col (a) Per Books Deprn. 2014 (g)
Leasehold Improvements	2004	97,990	52,695	Straight Line	thru 2/21	\$ 6,324
	2005	3,398,139	1,841,851	Straight Line	thru 2/21	217,162
	2006	10,079	5,221	Straight Line	thru 2/21	672
	2007	7,112	3,310	Straight Line	thru 2/21	528
	2008	1,409	591	Straight Line	thru 2/21	120
	2009	2,903	1,043	Straight Line	thru 2/21	252
	2010	826	270	Straight Line	thru 2/21	72
	2011	7,028	1,442	Straight Line	thru 2/21	564
	2012	21,058	3,909	Straight Line	thru 2/21	2,400
	2013	27,009	1,427	Straight Line	thru 2/21	3,576
	2014	11,904	-	Straight Line	thru 2/21	608
			3,585,455	1,911,759		
Furniture	2005	399,033	214,075	Straight Line	thru 2/21	25,308
	2006	23,846	12,334	Straight Line	thru 2/21	1,572
	2009	490	144	Straight Line	15 years	36
	2013	27,980	828	Straight Line	15 years	1,908
	2014	6,048	-	Straight Line	15 years	276
		\$457,397	\$227,381			\$29,100
Computer Equipment	2010	13,523	13,523	Straight Line	3 years	-
	2011	11,829	9,584	Straight Line	3 years	2,245
	2012	32,153	15,542	Straight Line	3 years	10,608
	2013	43,320	8,471	Straight Line	3 years	14,376
	2014	35,311	-	Straight Line	3 years	5,710
		\$136,135	\$47,120			\$32,939
Telephone and Office Equipment	2005	2,551	2,551	Straight Line	5 years	-
	2008	68,736	68,736	Straight Line	5 years	-
	2010	255	177	Straight Line	5 years	48
	2011	700	348	Straight Line	5 years	132
	2012	2,545	551	Straight Line	5 years	516
	2013	-	-	Straight Line	5 years	-
	2014	33,164	-	Straight Line	5 years	3,735
		\$107,950	\$72,363			\$4,431
Framed Prints and Photographs	2006	\$12,260	\$12,260	Straight Line	7 years	-
	2013	\$286	\$33	Straight Line	7 years	\$36
	2014	\$1,080	-	Straight Line	7 years	\$90
		\$13,626	\$12,293			126.00
		\$4,300,562	\$2,270,916			\$298,873

The Wallace Foundation
13-6183757
2014

Statement 7

For the fiscal year beginning January 1, 2014 and ending December 31, 2014

Form 990-PF, Part I, Line 23, Cols. a , b & d - Other Expenses

<u>Description</u>	<u>Col (a)</u> <u>Per Books</u>	<u>Col (b)</u> <u>Inv-Related</u>	<u>Col. (d)</u> <u>Disbursements for</u> <u>Charitable purposes</u> <u>(Cash Basis Only)</u>
Other Expenses:			
Insurance	101,389	\$ 8,621	\$ 87,583
Computer Software, Maintenance and Parts	227,558	19,349	201,917
Office Management	88,364	7,514	77,315
Training Courses	38,430	-	33,770
Payroll Services	10,292	875	9,619
NY State Filing Fee	1,500	-	1,500
Interest & Other Penalties	<u>2</u>	<u>-</u>	<u>-</u>
Total Other Expenses	<u>\$467,535</u>	<u>36,359</u>	<u>411,704</u>

For fiscal year beginning January 1, 2014 and ending December 31, 2014

Part II, Line 10a - Investments- U.S. and state government obligations

Description	Interest Rate	Maturity Date	Par Value	Fair Market Value
U.S. Government Obligations:				
United States Treasury Principal Strip	0.00	05/15/2030	7,000,000	4,791,500
United States Treasury Principal Strip	0.00	05/15/2037	5,500,000	3,129,775
United States Treasury Principal Strip	0.00	05/15/2039	23,400,000	11,977,056
United States Treasury Principal Strip	0.00	02/15/2043	35,000,000	15,703,800
United States Treasury Note/Bond	4.75	02/15/2037	7,000,000	9,656,150
United States Treasury Note/Bond	4.25	05/15/2039	3,450,000	4,434,596
United States Treasury Note/Bond	4.63	02/15/2040	600,000	815,628
United States Treasury Note/Bond	4.38	05/15/2040	12,250,000	16,103,973
United States Treasury Note/Bond	4.75	02/15/2041	1,190,000	1,662,930
United States Treasury Note/Bond	3.13	02/15/2042	2,280,000	2,454,374
United States Treasury Note/Bond	2.75	11/15/20142	330,000	329,663
Total for U.S. Government Obligations:				71,059,445
Total for U.S. Agency & Government Obligations:				\$ 71,059,445

For fiscal year beginning January 1, 2014 and ending December 31, 2014

Part II, Line 10b - Investments- corporate stock

Description	Shares	Fair Market Value
Common Stock:		
Aaon Inc	10,800	241,812.00
Abaxis Inc	2,700	153,441.00
ABB Ltd Reg	54,082	1,150,599.79
Accenture PLC	7,331	654,731.61
Adecco SA Reg	18,411	1,275,698.03
Advanced Drainage Systems Inc	6,000	137,880.00
Advent Software Inc	5,000	153,200.00
Afren PLC	215,600	158,943.20
Agnico Eagle Mines Ltd	1,779	44,419.32
Agrium Inc	4,600	435,712.00
Akastor ASA	86,521	249,261.91
Aker Solutions ASA	103,630	574,297.80
Alamos Gold Inc	9,300	66,309.00
Alent PLC	120,203	601,639.13
Allegiant Travel Co	400	60,132.00
Altisource Asset Management	390	120,946.80
Altisource Portfolio Solutions S.A.	3,200	108,128.00
Amec Foster Wheeler PLC	49,821	662,639.33
Amsurg Corp	2,500	136,825.00
Anadarko Petroleum Corp	11,600	957,000.00
Applied Industrial Tech Inc	4,600	209,714.00
Applied Materials Inc	86,864	2,164,650.88
Aptargroup Inc	7,200	481,248.00
Arch Capital Group Ltd	37,855	2,237,230.50
B&G Foods Inc	3,900	116,610.00
Badger Meter Inc	2,700	160,245.00
Baidu Inc	8,871	2,022,321.87
Baker Hughes Inc	4,500	252,315.00
Balchem Corp	3,350	223,244.00
Bank Of Hawaii Corp	2,900	171,999.00
Bank Of The Ozarks	7,000	265,440.00
Bankunited Inc	3,500	101,395.00
Barrick Gold Corp	18,800	202,100.00
Beacon Roofing Supply Inc	1,350	37,530.00
Bio Techne Corp	1,100	101,640.00
Boston Beer Company Inc	1,000	289,540.00
Brinker International Inc	4,600	269,974.00
Brookdale Senior Living Inc	17,400	638,058.00
Cameron International Corp	2,600	129,870.00

For fiscal year beginning January 1, 2014 and ending December 31, 2014

Part II, Line 10b - Investments- corporate stock

Description	Shares	Fair Market Value
Canadian Energy Services & Technology Corp	3,600	19,736.67
Carbo Ceramics Inc	2,450	98,122.50
Carlsberg AS	13,751	1,069,913.27
CF Industries Holdings Inc	1,200	327,048.00
Chart Industries Inc	700	23,940.00
Cheesecake Factory Inc/The	3,400	171,054.00
Chemed Corp	1,250	132,087.50
Chesapeake Utilities Corp	3,000	148,980.00
Church & Dwight Co Inc	8,100	638,361.00
Cimarex Energy Co	9,800	1,038,800.00
Circor International Inc	1,000	60,280.00
Clarcor Inc	6,200	413,168.00
Cloud Peak Energy Inc	8,300	76,194.00
Cognex Corp	1,500	61,995.00
Commercial Metals Co	18,700	304,623.00
Community Bank System Inc	3,200	122,016.00
Compass Group PLC	201,356	3,456,747.28
Compass Minerals International	4,600	399,418.00
Computer Modelling Group Ltd	20,000	202,800.00
Concho Resources Inc	9,700	967,575.00
Consol Energy Inc	29,800	1,007,538.00
Constellation Software Inc	1,507	449,452.26
Covidien PLC	29,933	3,061,547.24
Cracker Barrel Old Country Store Inc	1,600	225,216.00
Credit Saison Co Ltd	46,500	876,129.11
CSX Corp	3,700	134,051.00
Cullen/Frost Bankers Inc	2,800	197,792.00
Cummins Inc	3,500	504,595.00
CVB Financial Corp	11,500	184,230.00
Cyberonics Inc	1,541	85,802.88
Descartes Systems Group/The	1,400	20,748.00
Deutsche Boerse AG	12,277	879,759.66
Diageo PLC	30,567	881,024.55
Diamondback Energy Inc	10,400	621,712.00
Donaldson Co Inc	4,900	189,287.00
Dril Quip Inc	3,300	253,209.00
Eagle Materials Inc	2,000	152,060.00
Eldorado Gold Corp	53,400	324,672.00
Electronics For Imaging	3,300	141,339.00
EOG Resources Inc	10,400	957,528.00
Evolution Petroleum Corp	1,900	14,117.00
Exponent Inc	3,700	305,250.00

For fiscal year beginning January 1, 2014 and ending December 31, 2014

Part II, Line 10b - Investments- corporate stock

Description	Shares	Fair Market Value
Factset Research Systems Inc	1,600	225,200.00
Fair Isaac Corp	1,200	86,760.00
Faro Technologies Inc	900	56,412.00
FEI Company	3,700	334,295.00
First Finl Bankshares Inc	8,200	245,016.00
First Quantum Minerals Ltd	64,300	916,549.10
Flextronics International Ltd	116,187	1,298,970.66
Flowers Foods Inc	7,475	143,445.25
FNB Corp	10,200	135,864.00
Forward Air Corp	3,500	176,295.00
Franklin Electric Co Inc	2,700	101,331.00
Freeport Mcmoran Inc	20,400	476,544.00
G & K Services Inc	400	28,340.00
Genel Energy PLC	9,700	105,873.07
Genesee & Wyoming Inc	800	71,936.00
Gentex Corp	2,600	93,938.00
Glencore Xstrata PLC	298,900	1,392,586.70
Golar Lng Ltd	7,100	258,937.00
Goldcorp Inc	29,400	544,488.00
Gorman-Rupp Co	3,250	104,390.00
Graco Inc	1,600	128,288.00
Gray Television Inc	100	1,120.00
Groupe Bruxelles Lambert SA	16,917	1,448,282.15
Gulfport Energy Corp	3,400	141,916.00
Gulfport Energy Corp	6,500	271,310.00
Haemonetics Corp	7,000	261,940.00
Halliburton Co	20,000	786,600.00
Hawkins Inc	1,300	56,329.00
Healthcare Services Group	8,125	251,306.25
Henry Schein Inc	2,200	299,530.00
Hibbett Sports Inc	3,700	179,191.00
Home Loan Servicing Solution	8,500	165,920.00
Icon Plc	7,400	377,326.00
IDEXX Laboratories Inc	2,500	370,675.00
Imperial Oil Ltd	38,965	1,683,745.52
ING Groep NC CVA	188,813	2,474,364.83
Innophos Holdings Inc	3,000	175,350.00
ISS A/S	53,244	1,540,971.99
J & J Snack Foods Corp	1,600	174,032.00
J2 Global Inc	2,300	142,600.00

For fiscal year beginning January 1, 2014 and ending December 31, 2014

Part II, Line 10b - Investments- corporate stock

Description	Shares	Fair Market Value
Jack Henry & Associates Inc	4,100	254,774.00
Kao Corp	35,400	1,404,543.98
Kinder Morgan Inc	12,500	528,875.00
Kinross Gold Corp	31,458	88,711.56
Lancaster Colony Corp	1,700	159,188.00
Laredo Petroleum Inc	3,500	36,225.00
Laredo Petroleum Inc	8,800	91,080.00
LegacyTexas Financial Group	13,660	325,791.00
Lindsay Corp	1,700	145,758.00
Littelfuse Inc	1,500	145,005.00
Lloyds Banking Group PLC	1,276,091	1,508,624.52
Louisiana Pacific Corp	28,500	471,960.00
Manhattan Associates Inc	10,600	431,632.00
Marathon Oil Corp	17,000	480,930.00
Marathon Petroleum Corp	2,700	243,702.00
MarketAxess Holdings Inc	1,000	71,710.00
Media General Inc	10,620	177,671.26
Meridian Bioscience Inc	4,900	80,654.00
Middleby Corp	3,000	297,300.00
Mistras Group Inc	2,300	42,159.00
Monotype Imaging Holdings Inc	6,800	196,044.00
MTS Systems Corp	700	52,521.00
MWI Veterinary Supply Inc	2,200	373,802.00
Nabors Industries Ltd	31,300	406,274.00
National Oilwell Varco Inc	5,800	380,074.00
Natural Gas Services Group	3,700	85,248.00
Netgear Inc	5,600	199,248.00
Netscout Systems Inc	4,100	149,814.00
New Gold Inc	54,500	234,350.00
Newfield Exploration Company	8,300	225,096.00
Newmarket Corp	400	161,412.00
Nexstar Broadcasting	6,200	321,098.00
Nifco Inc	10,700	349,839.44
Nordson Corp	3,700	288,452.00
North West Co Inc/The	3,400	76,500.00
Northwestern Corp	1,300	73,554.00
Novartis AG Reg	26,085	2,424,344.34
Oasis Petroleum Inc	2,100	34,734.00
Oceaneering International Inc	4,300	252,883.00
Om Asset Management Plc	8,000	129,920.00
Ophir Energy PLC	58,940	130,041.60
Orkla ASA	102,189	697,156.72

For fiscal year beginning January 1, 2014 and ending December 31, 2014

Part II, Line 10b - Investments- corporate stock

Description	Shares	Fair Market Value
Osisko Gold Royalties Ltd	2,450	34,647.96
Pacwest Bancorp	4,900	222,754.00
Painted Pony Petroleum	4,700	37,647.00
Panalpina Welttransport Reg	10,652	1,431,130.00
Papa John's International Inc	2,900	161,820.00
Parexel International Corp	2,700	150,012.00
Pargesa Holding SA BR	9,026	699,897.65
Parsley Energy Inc	7,700	122,892.00
Pason Systems Inc	8,900	167,676.00
Peabody Energy Corp	19,200	148,608.00
Phillips 66	3,500	250,950.00
Pioneer Natural Resources Co	6,400	952,640.00
Polaris Industries Inc	3,000	453,720.00
Pool Corp	5,800	367,952.00
Power Integrations Inc	5,500	284,570.00
Primoris Services Corp	4,800	111,552.00
QinetiQ Group PLC	144,371	422,982.58
Quaker Chemical Corp	100	9,204.00
Randgold Resources Ltd	6,600	444,906.00
Raven Industries Inc	5,500	137,500.00
RBC Bearings Inc	1,300	83,889.00
Reed Elsevier NV	15,206	365,057.00
Reed Elsevier PLC	161,674	2,772,991.92
Rli Corp	4,400	217,360.00
Rogers Corp	2,100	171,024.00
Rollins Inc	9,025	298,727.50
Royal Bank Of Scotland Group	435,093	2,675,684.00
Royal Gold Inc	5,000	313,500.00
Safety Insurance Group Inc	1,600	102,416.00
Sally Beauty Holdings Inc	6,850	210,569.00
Samsung Electronics Co Ltd GDR	4,731	2,862,255.00
Sankyo Co Ltd	3,400	117,686.31
Sapient Corporation	5,400	134,352.00
Savills PLC	9,616	101,957.48
Schlumberger Ltd	12,800	1,093,248.00
Scorpio Tankers Inc	11,900	103,411.00
Seadrill Ltd	6,800	81,192.00
Semgroup Corp	3,600	246,204.00
Sensient Technologies Corp	7,600	458,584.00
Serco Group PLC	162,649	407,551.98
Shawcor Ltd	3,100	112,747.00
Silgan Holdings Inc	2,700	144,720.00

For fiscal year beginning January 1, 2014 and ending December 31, 2014

Part II, Line 10b - Investments- corporate stock

Description	Shares	Fair Market Value
Sirona Dental Systems Inc	3,600	314,532.00
SM Energy Co	12,800	493,824.00
Sodexo	3,651	359,042.18
Solera Holdings Inc	5,300	271,254.00
Stanley Electric Co Ltd	59,400	1,298,035.78
Steel Dynamics Inc	13,700	270,438.00
Stella Jones Inc	5,100	143,484.42
Stepan Co	800	32,064.00
Sunedison Inc	13,400	261,434.00
Superior Energy Services Inc	18,100	364,715.00
Synergy Resources Corp	5,200	65,208.00
TE Connectivity Ltd	36,947	2,336,897.75
Team Inc	1,600	64,736.00
Television Francaise (T.F.1)	65,444	1,007,303.48
Tennant Co	1,900	137,123.00
Tesco PLC	640,445	1,887,380.13
Texas Roadhouse Inc	5,700	192,432.00
Thermon Group Holdings Inc	1,600	38,704.00
TNT Express NV	122,875	823,863.13
Tokyo Electron Ltd	1,200	92,290.75
Toro Co	3,500	223,335.00
Tractor Supply Company	4,100	323,162.00
TSB Banking Group PLC	28,731	124,719.88
Tyler Technologies Inc	3,400	372,096.00
UniFirst Corp	1,300	157,885.00
Unilever PLC Sponsored ADR	30,151	1,220,512.48
Union Pacific Corp	1,100	131,043.00
United States Steel Corp	11,100	296,814.00
United Stationers Inc	3,100	130,696.00
Valero Energy Corp	10,300	509,850.00
Valmont Industries	1,500	190,500.00
Vesuvius PLC	135,152	940,302.90
Vivendi	30,850	772,358.70
Wabtec Corp	7,400	642,986.00
Watsco Inc	1,400	149,800.00
West Pharmaceutical Services	8,100	431,244.00
Westamerica Bancorporation	2,900	142,158.00
Westmoreland Coal Company	2,000	66,420.00
Whiting Petroleum Corp	9,000	297,000.00
Wolverine World Wide Inc	4,300	126,721.00
Yamana Gold Inc	42,285	169,985.70
Zebra Technologies Corp	4,575	354,150.75
Total for Common Stock:		109,092,019
Real Estate Investment Trust:		
American Tower Corp	9,400	929,190.00
Avalonbay Communities Inc	7,500	1,225,425.00

For fiscal year beginning January 1, 2014 and ending December 31, 2014

Part II, Line 10b - Investments- corporate stock

Description	Shares	Fair Market Value
Brandywine Realty Trust	38,100	608,838.00
Brixmor Property Group Inc	38,800	963,792.00
CBL & Associates Properties Inc	94,000	1,825,480.00
Camden Property Trust	13,700	1,011,608.00
Crown Castle International Corp	10,200	802,740.00
DCT Industrial Trust Inc	13,125	468,037.50
Douglas Emmett Inc	45,100	1,280,840.00
Dupont Fabros Technology	7,100	236,004.00
HCP Inc	14,568	641,429.04
Highwoods Properties Inc	28,400	1,257,552.00
Host Hotels & Resorts Inc	37,600	893,752.00
Iron Mountain Inc	15,622	603,946.52
Lexington Realty Trust	55,200	606,096.00
Liberty Property Trust	33,600	1,264,368.00
Mid America Apartment Comm	16,400	1,224,752.00
Natl Health Investors Inc	9,600	671,616.00
Outfront Media Inc	67,079	1,800,390.11
Parkway Properties Inc	30,000	551,700.00
SL Green Realty Corp	12,800	1,523,456.00
Sabra Health Care Inc	6,000	182,220.00
Simon Property Group Inc	16,700	3,041,237.00
Ventas Inc	25,000	1,792,500.00
Vornado Realty Trust	16,200	1,906,902.00
WP Glimcher Inc	54,700	941,934.00
Weyerhaeuser Co	25,448	913,328.72
Total for Real Estate Investment Trust:		29,169,134
Receivable for Investments Sold, Net		5,638,548
Grand Total for All Corporate Stock		\$ 143,899,702

THE WALLACE FOUNDATION
13-6183757
2014

Statement 10

For fiscal year beginning January 1, 2014 and ending December 31, 2014

Part II, Line 10c - Investments - corporate bonds

Description	Fair Market Value
Mutual Funds - Fixed Income:	
The PIMCO Funds:	
PIMCO Short-Term Inst	87,281
PIMCO Income Inst	61,845,316
GMO Trust	
- Benchmark-Free Allocation III	30,741,984
DFA Investment Dimensions Group Inc:	
- DFA One -Year Fixed Income Portfolio	100,553
BlackRock Funds II:	
- BlackRock Inflation Protected Bond Porfolio	9,647,434
Total for Mutual Funds - Fixed Income:	102,422,568
U.S. Limited Liability Corporation:	
JP Morgan Structured Debt Fund, LLC	877,417
Grand Total for All Bonds	\$ 103,299,985

For fiscal year beginning January 1, 2014 and ending December 31, 2014

Part II, Line 13 - Investments- other

Description	Fair Market Value
U.S. Limited Partnerships, Corporations and Trusts:	
Acadian Emerging Markets Small-Cap Equity Fund, LLC	38,438,414
Amberbrook IV LLC	2,295,132
Amberbrook V LLC	12,807,021
Amberbrook VI LLC	17,420,515
Baker Bros/ Life Sciences LP	62,973,327
Baupost Value Partners, L.P.-IV	42,348,492
Commonfund Capital Natural Resources Partners V, L.P.	3,196,365
Commonfund Capital Natural Resources Partners VI, L.P.	7,818,031
Commonfund Capital Natural Resources Partners VII, L.P.	5,171,187
Denham Commodity Partners Fund V L.P.	3,316,826
Denham Commodity Partners Fund VI L.P.	6,347,804
EnerVest Energy Institutional Fund XIII-C, L.P.	18,024,883
Farallon Capital Institutional Partners, L.P.	41,773,607
Grandbanks Capital Venture Fund II L.P.	10,234,769
Greycroft Growth, L.P.	1,228,056
HarbourVest Partners VII-Buyout Holding Fund, L.P.	3,337,133
HarbourVest Partners VII-Venture Holding Fund, L.P.	3,228,964
JFL Equity Investors III, L.P.	2,089,442
JFL AIV Investors III - JA, L.P.	846,720
JFL AIV Investors III - B, L.P.	1,955,561
NGP Natural Resources X, L.P.	10,661,912
NGP Natural Resources XI, LP	61,793
OFI Institutional Emerging Markets Equity Fund, L.P.	73,263,282
Pantheon USA Fund V, L.P.	4,377,435
Pantheon USA Fund VI, L.P.	10,624,142
Providence Equity Partners VI (Umbrella U.S.) L.P.	512,959
Providence Equity Partners VI L.P.	7,094,379
Realty Associates Fund VII Corporation	8,934,738
SSgA S&P 500 Index NL QP	103,279,884
The Silchester International Investors Tobacco Free International Value Equity Trust	72,420,262
Strategic Partners Fund III, L.P.	8,915,185
Strategic Partners Fund IV L.P.	7,036,173
Strategic Partners Fund V L.P.	11,532,706
Strategic Partners Fund VII L.P.	3,590,402
Update Partners IV L.P.	11,187,736
The Varde Fund IX L.P.	11,442,394
The Varde Fund XI (B) (Feeder) L.P.	19,822,001
Walton Street Real Estate Fund V, L.P.	6,199,726
Walton Street Real Estate Fund VI, L.P.	13,526,892
Wellington Trust, Multiple Common Trust Funds Trust Durable Companies Portfolio	15,103,382
Wellington Trust Company, NA CTF Energy Portfolio	26,578,846
Total for U.S. Limited Partnerships, Corporations and Trusts:	711,018,477

For fiscal year beginning January 1, 2014 and ending December 31, 2014

Part II, Line 13 - Investments- other

Description	Fair Market Value
Non-U.S. Limited Partnerships, Corporations and Trusts :	
Autonomy Global Macro Fund, Ltd.	30,992,823
AHL (Cayman) SPC – Class A1 Evolution USD Shares	15,606,892
AXA Secondary Fund V, L.P.	15,038,865
ASF VI, L.P.	6,631,700
Blenheim Commodity Fund, Ltd.	25,774,381
Blenheim Diversified Dynamic Alpha Fund, Ltd.	24,800,617
Coatue Offshore Master Fund, Ltd.	33,050,717
EnCap Energy Capital Fund IX	3,011,763
HarbourVest Partners VIII Cayman Buyout Fund, L.P.	6,225,035
HarbourVest Partners VIII Cayman Venture Fund, L.P.	13,815,131
HSH Cayman Parters L.P.	976
Hudson Bay International Fund Ltd.	24,357,291
Insight Venture Partners (Cayman) VI, L.P.	11,645,068
Insight Venture Partners (Cayman) VII, L.P.	10,892,522
Insight Venture Partners (Cayman) VIII, L.P.	13,442,937
J.C. Flowers II, L.P.	3,198,976
J.C. Flowers III, L.P.	15,456
JCF II Special AIV K L.P.	258,480
JCF III AIV I, L.P.	1,725,256
JCF III AIV II, LP	12,430,243
JCF III AIV SRV LP	1,393
Jupiter JCF AIV II Special L.P.	2,064,229
Paulson Credit Opportunities, Ltd	30,774,262
Providence Equity Partners Credit I, L.P.	12,640
Providence Equity Partners VI International L.P.	5,085,678
European Strategic Partners 2006 'B'	12,733,930
Trient Global Investment Funds, PLC	27,515,411
Viking Global Equities III, Ltd	38,537,199
Visium Balanced Offshore Fund, Ltd	33,903,232
York Credit Opportunities Unit Trust	53,678,953
Total for Non-U.S. Limited Partnerships, Corporations and Trusts:	457,222,056
 Grand Total for All Other Investments	\$ 1,168,240,534

For the fiscal year beginning January 1, 2014 and ending December 31, 2014

Form 990-PF, Part II, Line 14, Land, buildings, and equipment minus accumulated depreciation

<u>Description of the Property</u>	(a) <u>Cost</u>	(b) <u>Accumulated Depreciation</u>	(a)-(b)=(c) <u>Fair Market Value</u>
Leasehold Improvements	3,585,455	2,144,037	1,441,418
Furniture	457,397	\$256,481	200,916
Computer	136,135	80,059	56,076
Office Equipment	107,950	76,794	31,156
Framed Prints and Photographs	<u>13,626</u>	<u>12,419</u>	<u>1,207</u>
Total	<u>\$ 4,300,563</u>	<u>\$ 2,569,790</u>	<u>\$ 1,730,773</u>

The Wallace Foundation
13-6183757
2014

Statement 13

For the fiscal year beginning January 1, 2013 and ending December 31, 2014

Form 990-PF, Part II, Line 15, Other Assets

<u>Description</u>	<u>Col. (a) Per Books Beginning of Year</u>	<u>Col.(b) Per Books End of Year</u>	<u>Col. (c) Fair Market Value End of Year</u>
Accrued investment income	\$ 252,471	562,035	562,035
Other receivables	3,025,865	806,899	806,898
Total Other Assets	\$ 3,278,336	1,368,934	1,368,933

The Wallace Foundation
13-6183757
2014

Statement 14

For the fiscal year beginning January 1, 2014 and ending December 31, 2014

Form 990-PF, Part II, Line 22, Other Liabilities

<u>Description</u>	Col. (a) Per Books <u>Beginning of Year</u>	Col.(b) Per Books <u>End of Year</u>
Deferred Federal excise tax	\$ 5,812,154	\$ 6,207,800
Landlord incentives	<u>1,659,943</u>	<u>1,521,679</u>
Total Other Liabilities	<u>\$ 7,472,097</u>	<u>\$ 7,729,479</u>

The Wallace Foundation
13-6183757
2013

Statement 15

For the fiscal year beginning January 1, 2014 and ending December 31, 2014

Form 990-PF, Part III, Line 3, Other increases not included in line 2 of Part III

Increase in unrealized appreciation in the fair value of investments held	\$	19,555,505
Less: Net change in provision for deferred Federal excise tax		(395,647)
	\$	<u><u>19,159,858</u></u>

For the fiscal year beginning January 1, 2014 and ending December 31, 2014

Part IV, Line 2, Capital Gains and Losses for Tax on Investment Income

		Amount
Sales of Publicly Traded Securities	\$ 662,412,706	
Cost of Publicly Traded Securities Sold	<u>642,935,157</u>	
Net Capital Gains and Losses		19,477,550
Capital Gain Dividends:		1,278,415
Realized (Losses) on Liquidated Partnerships:		(26,084,836)
Realized Gains on Foreign Corporations:		9,418,117
Net Capital Gains on Foreign Exchange Contracts:		112,681
Realized Gains on K-1's of Common Trusts and Limited Partnerships:		<u>46,116,858</u>
Total		<u><u>\$ 50,318,785</u></u>

Note: All securities sold in 2014 were purchased by The Wallace Foundation.

The Wallace Foundation
13-6183757
2014

Statement 17
Page 1 of 2

For the fiscal year beginning January 1, 2014 and ending December 31, 2014

Form 990-PF, Part VIII, Line 1, Information about Officers, Directors, Trustees, Foundation Managers
and their Compensation

(a)	(b)	(c)	(d)	(e)
<u>Name and address</u> ¹	<u>Title and Average hours per week devoted to position</u>	<u>Compensation</u>	<u>Contributions to employee benefit plans and deferred compensation</u>	<u>Expense acct. and other allowances</u>
Kenneth Austin	Senior Counsel Corporate Secretary Full Time - Approx. 50 hrs. per wk.	204,039	\$34,673	None
Lawrence T. Babbio, Jr.	Director Part Time - Approx. 1 hr. per wk.	None	None	None
Candace Beinecke	Director Part Time - Approx. 1 hr. per wk.	None	None	None
Sharon W. Clark	Chief Administrative Officer Assistant Corporate Secretary Full Time - Approx. 50 hrs. per wk.	304,978 ²	65,621 ³	None
Linda Darling-Hammond	Director Part Time - Approx. 1 hr. per wk.	None	None	None
Mary E. Geras Resigned 11/2014	Chief Financial Officer Assistant Treasurer Full Time - Approx. 50 hrs. per wk.	658,360	\$46,187	None
Augusta S. Kappner	Director Part Time - Approx. 1 hr. per wk.	None	None	None
Richard L. Kauffman Elected 02/2015	Director Part Time - Approx. 1 hr. per wk.	None	None	None
Kevin W. Kennedy	Chairman and Director Part Time - Approx. 1 hr. per wk.	None	None	None
Susan J. Kropf Resigned 06/2014	Director Part Time - Approx. 1 hr. per wk.	None	None	None
Stacy J. Martin Elected 12/2014	Chief Financial Officer Treasurer Full Time - Approx. 50 hr. per wk.	5,288	\$18	None
William I. Miller	Director & President Full Time - Approx. 50 hr. per wk.	571,885 ⁴	95,715 ⁵	None
Ann S. Moore	Director Part Time - Approx. 1 hr. per wk.	None	None	None

For the fiscal year beginning January 1, 2014 and ending December 31, 2014

Form 990-PF, Part VIII, Line 1, Information about Officers, Directors, Trustees, Foundation Managers
and their Compensation

(a)	(b)	(c)	(d)	(e)
<u>Name and address</u> ¹	<u>Title and Average hours per week devoted to position</u>	<u>Compensation</u>	<u>Contributions to employee benefit plans and deferred compensation</u>	<u>Expense acct. and other allowances</u>
Rob D. Nagel	Chief Investment Officer Assistant Treasurer Full Time - Approx. 50 hrs. per wk.	688,095 ⁶	114,725 ⁷	None
Joseph W. Polisi	Director Part Time - Approx. 1 hr. per wk.	None	None	None
Debora Spar Elected 10/2014	Director Part Time - Approx. 1 hr. per wk.	None	None	None
Amor Towles	Director Part Time - Approx. 1 hr. per wk.	None	None	None
Mary Beth West	Director Part Time - Approx. 1 hr. per wk.	None	None	None

¹ Address for all Directors and Employees is: 5 Penn Plaza 7th floor, New York, NY 10001.

² Includes a payout of \$2,546 for 2014 deferred compensation under a Supplemental Executive Retirement Plan (SERP).

³ Includes \$4,947 of 2014 deferred compensation for SERP.

⁴ Includes a payout of \$17,654 for 2014 deferred compensation under a Supplemental Executive Retirement Plan (SERP).

⁵ Includes \$30,477 of 2014 deferred compensation for SERP.

⁶ Includes a payout of \$24,232 for 2014 deferred compensation under a Supplemental Executive Retirement Plan (SERP).

⁷ Includes \$47,449 of 2014 deferred compensation for SERP.

The Wallace Foundation
13-6183757
2014

Statement 18

For the fiscal year beginning January 1, 2014 and ending December 31, 2014

Form 990-PF, Part VIII, Line 2, Compensation of Five Highest Paid Employees

(a)	(b)	(c)	(d)	(e)
<u>Name and address</u> ¹	<u>Title and Average hours per week devoted to position</u>	<u>Compensation</u>	<u>Contributions to employee benefit plans and deferred compensation</u>	<u>Expense acct. and other allowances</u>
Edward Pauly	Director of Evaluation Full Time - Approx. 50 hrs. per wk.	300,343 ²	\$73,161 ³	None
Nancy Devine	Director of Communities Full Time - Approx. 50 hrs. per wk.	251,364	\$59,198	None
Daniel Windham	Director of Arts Full Time - Approx. 50 hrs. per wk.	238,707	\$53,764	None
Lucas Held	Director of Communication Full Time - Approx. 50 hrs. per wk.	223,526	\$55,189	None
Jody Spiro	Director of Education Full Time - Approx. 50 hrs. per wk.	238,008	\$45,965	None

¹ Address for all Directors and Employees is: 5 Penn Plaza 7th floor, New York, NY 10001.

² Includes a payout of \$2,284 for 2014 deferred compensation under a Supplemental Executive Retirement Plan (SERP).

³ Includes \$5,248 of 2014 deferred compensation for SERP.

For the fiscal year beginning January 1, 2014 and ending December 31, 2014

Form 990-PF, Part VIII-Line 3, Five Highest Paid Independent Contractors for Professional Services

Name and Address	Type of Service	Compensation
Mathematica Policy Research 600 Alexander Park PO Box 2393 Princeton, New Jersey 08543-2393	Research and Consulting Services	\$ 1,535,583
Policy Studies Associates Inc. 1718 Connecticut Ave, Suite 400 Washington, DC 20009	Evaluation	1,200,000
The Hatcher Group 4340 East West Highway Suite 912 Bethesda, MD 20814	Communication Consulting Services	518,200
Discovery Education One Discovery Place Silver Springs, MD 20882	Evaluation	500,000
Next Level Strategic Marketing Group, LLC 48 Wheeler Avenue, 2nd Floor Pleasantville, NY 10570	Research and Consulting Services	483,267

The Wallace Foundation
13-6183757
2014

<u>Name and Address</u>	<u>Purpose</u>	<u>Paid 2014</u>	<u>Future Payments</u>	<u>Foundation Status</u>
EDUCATION LEADERSHIP: Our goal is to raise the quality of school and district leadership so they can improve teaching and learning in their schools. These grants support Wallace's principal pipeline and principal supervisor initiatives, which work with selected school districts to improve training and support of principals, principal supervisors and evaluate the results for impact on student achievement.				
National Association of Secondary School Principals 1904 Association Drive Reston, VA 20191-1502	To share ideas and information about school leadership with secondary school principals through speaking engagements and other means.	200,000		PC
Learning Forward 17330 Preston Road, Suite 106-D Dallas, TX 75252	To disseminate research and knowledge using the leadership network platform, coverings, online learning opportunities and conferences.	340,000		PC
American Association of School Administrators 1615 Duke Street Alexandria, VA 22314	To disseminate knowledge about school leadership through webinars, publications and the organization's national conference.	210,000		PC
University Council for Educational Administration 405 Emmet St. South Charlottesville, VA 22904	To compare and contrast education leader preparation program standards and determine how they might be strengthened.	210,000		PC
University Council for Educational Administration 405 Emmet St. South Charlottesville, VA 22904	To compare and contrast education leader preparation program standards and determine how they might be strengthened.	40,000		PC
The Education Trust, Inc. 1250 H Street, N.W Suite 700 Washington, DC 20005	To disseminate ideas and information about school leadership.	340,000		PC
The Education Trust, Inc. 1250 H Street, N.W Suite 700 Washington, DC 20005	To disseminate ideas and information about school leadership.	20,000		PC
National Association of State Boards of Education 333 John Carlyle Street, Suite 530 Alexandria, VA 22314	To share Wallace knowledge via speaking engagements and dissemination.	300,000		PC
WNET 825 Eighth Avenue New York, NY 10019	To expand the Leadership Collection with short videos that capture exemplary principals.	200,000		PC
RAND Corporation 1776 Main Street PO Box 2138 Santa Monica, CA 90407-2138	To conduct a cost study of the principal pipeline initiative.	300,000	263,500	PC
Gwinnett County Board of Education 437 Old Peachtree Road NW Suwanee, GA 30024-2978	To enable the Gwinnett County school district to take part in the pipeline effort.	520,000		NC

The Wallace Foundation
13-6183757
2014

<u>Name and Address</u>	<u>Purpose</u>	<u>Paid 2014</u>	<u>Future Payments</u>	<u>Foundation Status</u>
The Charlotte-Mecklenburg Board of Education 1901 Herbert Spaug Lane Courier #871 Charlotte, NC 28208	To enable the Charlotte-Mecklenburg school district to take part in the pipeline effort.	1,000,000		NC
The Fund for Public Schools, Inc. 52 Chambers Street New York, NY 10007	To enable the New York City school district to take part in the principal pipeline effort.	750,000		PC
Prince George's County Board of Education 14201 School Lane Upper Marlboro, MD 20772	To enable the Prince George's County school district to take part in the pipeline effort.	700,000		NC
Denver Public Schools Foundation 900 Grant Street Denver, CO 80203	To enable the Denver school district to take part in the pipeline effort.	430,000		PC
Des Moines Independent Community School District 901 Walnut Street Des Moines, IA 50309	To enable the Des Moines school district to participate in the Principal Supervisors Initiative.	500,000		NC
Long Beach Unified School District 1515 Hughes Way Long Beach, CA 90810	To enable the Long Beach school district to participate in the Principal Supervisors Initiative.	500,000		NC
Tulsa Public School District No. 1 3027 South New Haven Avenue Tulsa, OK 74114	To enable the Tulsa school district to participate in the Principal Supervisors Initiative as a 'leading district'.	770,000	30,000	NC
Cleveland Board of Education 1111 Superior Avenue Cleveland, OH 44114	To enable the Cleveland school district to participate in the Principal Supervisors Initiative.	500,000		NC
DC Public Education Fund 1534 14th Street, NW Washington, DC 20005	To enable the Washington, DC school district to participate in the Principal Supervisors Initiative as a 'leading district'.	670,000	30,000	PC
Special School District No. 1 1250 West Broadway Minneapolis, MN 55411	To enable the Minneapolis school district to participate in the Principal Supervisors Initiative.	500,000		NC
The School Board of Hillsborough County, Florida 901 East Kennedy Boulevard Tampa, FL 33602	To enable the Hillsborough County school district to take part in the principal pipeline effort.	500,000		NC
The School Board of Broward County, Florida Office of School Performance and Accountability 610 Northeast 13th Avenue Pompano Beach, FL 33060	To enable the Pompano Beach school district to participate in the Principal Supervisors Initiative.	500,000		NC
DeKalb County School District Administrative & Instructional Complex 1701 Mountain Industrail Boulevard Stone Mountain, GA 30083	To enable the Stone Mountain school district to participate in the Principal Supervisors Initiative.	500,000		NC

The Wallace Foundation
13-6183757
2014

<u>Name and Address</u>	<u>Purpose</u>	<u>Paid 2014</u>	<u>Future Payments</u>	<u>Foundation Status</u>
Denver Public Schools Foundation 900 Grant Street Denver, CO 80203	To participate in Wallace's Principal Pipeline initiative which seeks to develop and test how urban school districts and their principal training providers can better train and support effective novice principals to improve student achievement.	4,000,000		PC
The School Board of Hillsborough County, Florida 901 East Kennedy Boulevard Tampa, FL 33602	To participate in Wallace's Principal Pipeline initiative which seeks to develop and test how urban school districts and their principal training providers can better train and support effective novice principals to improve student achievement.	3,900,000		NC
Gwinnett County Board of Education 437 Old Peachtree Road NW Suwanee, GA 30024-2978	To participate in Wallace's Principal Pipeline initiative which seeks to develop and test how urban school districts and their principal training providers can better train and support effective novice principals to improve student achievement.	3,100,000		NC
The Charlotte-Mecklenburg Board of Education 1901 Herbert Spaugh Lane Courier #871 Charlotte, NC 28208	To participate in Wallace's Principal Pipeline initiative which seeks to develop and test how urban school districts and their principal training providers can better train and support effective novice principals to improve student achievement.	2,200,000		NC
Prince George's County Board of Education 14201 School Lane Upper Marlboro, MD 20772	To participate in Wallace's Principal Pipeline initiative which seeks to develop and test how urban school districts and their principal training providers can better train and support effective novice principals to improve student achievement.	3,700,000		NC
The Fund for Public Schools, Inc. 52 Chambers Street New York, NY 10007	For the NYC DOE to participate in Wallace's Principal Pipeline initiative which seeks to develop & test how urban school districts & their principal training providers can better train & support effective novice principals to improve student achievement.	3,200,000		PC
National Center on Education and the Economy 2121 K Street, NW, Suite 700 Washington, DC 20037	To provide matching funds for an i3 grant to the National Institute for School Leadership.	600,000		PC
American Association of School Administrators 1615 Duke Street Alexandria, VA 22314	To strengthen principal supervisors by training them properly, providing support and helping to identify needs of focus to be successful.	100,000		PC
New Leaders 30 West 26th Street, 9th Floor New York, NY 10010	To strengthen principal supervisors by training them properly, providing support and helping to identify needs of focus to be successful.	100,000		PC
Bank Street College of Education 610 W. 112th Street New York, NY 10025-1120	To develop a Leadership Center for Change to the six principal supervisor districts.	100,000		PC
National SAM Innovation Project 9100 Shelbyville Road, Suite 280 Louisville, KY 40222	To hire a writer to produce journalistic accounts of the School Administration Manager Project (SAM) in two school districts.	10,000		PC
The NYC Leadership Academy, Inc. 45-18 Court Square, 2nd floor Long Island City, NY 11101-4347	To run a professional learning community for the principal supervisors districts.	500,000		PC
Education Development Center, Inc. 43 Foundry Avenue Waltham, MA 02453	To conduct professional learning community for training providers and their alumni.	450,000		PC

The Wallace Foundation
13-6183757
2014

<u>Name and Address</u>	<u>Purpose</u>	<u>Paid 2014</u>	<u>Future Payments</u>	<u>Foundation Status</u>
The NYC Leadership Academy, Inc. 45-18 Court Square, 2nd floor Long Island City, NY 11101-4347	To manage the Principal Pipeline Initiative Professional Learning Community.	750,000		PC
National Association of Secondary School Principals 1904 Association Drive Reston, VA 20191-1502	To conduct a professional learning community for principals.	250,000		PC
New Leaders 30 West 26th Street, 9th Floor New York, NY 10010	To develop practical products evaluation tools for educators.	250,000		PC
American Institutes for Research 1000 Thomas Jefferson Street NW Washington, DC 20007-3835	To create and house an online, interactive map of ISLLC and ELCC standards adoption and adaptations.	100,000		PC
Council of Chief State School Officers One Massachusetts Avenue, NW Suite 700 Washington, DC 20001-1431	To update model standards for principal supervisors.	125,000		PC
The Aspen Institute One Dupont Circle, Suite 700 Washington, DC 20036	To support professional development seminars for US Congressional staff members on topics in education leadership.	35,000		PC
Illinois State University Research and Sponsored Programs 310 Hovey Hall Campus Box 3040 Normal, IL 61790-3040	To conduct an AAR of preparation program reaccreditation process.	75,000		NC
Education Development Center, Inc. 43 Foundry Avenue Waltham, MA 02453	To conduct a professional learning community for principal training programs and their alumni.	150,000		PC
Southern Illinois University Edwardsville Campus Box 1046 Rendleman Hall, Room 2202 Edwardsville, IL 62026	To enable the Southern Illinois school district to participate in the Principal Supervisors Initiative.	50,000		NC
Council of the Great City Schools 1301 Pennsylvania Avenue, NW, Suite 702 Washington, DC 20004-1758	To enable the Washington, DC school district to participate in the Principal Supervisors Initiative.	300,000		PC
Vanderbilt University Leadership, Policy and Organizations Peabody # 59 230 Appleton Place Nashville, TN 37203-5721	To conduct a research study of the School Administration Manager (SAM) program to help determine the status of the current SAM model and to assess the utility of a possible larger evaluation that would include a randomized controlled trial.	34,336	50,000	PC
Council of the Great City Schools 1301 Pennsylvania Avenue, NW, Suite 702 Washington, DC 20004-1758	To perform an analysis of the state of the assistant principal position in large city school districts across the country.	250,000		PC

LEARNING & ENRICHMENT: Our goal is to enable city children and teens, especially those with the greatest need, boost their academic achievement by spending more time engaged in high-quality learning and enrichment activities before & after school and over the summer.

The Wallace Foundation
13-6183757
2014

<u>Name and Address</u>	<u>Purpose</u>	<u>Paid 2014</u>	<u>Future Payments</u>	<u>Foundation Status</u>
National Center on Time & Learning 24 School Street, 3rd Floor Boston, MA 02108	To support the National Center on Time & Learning as a communication partner.	75,000	25,000	PC
American Youth Policy Forum 1836 Jefferson Place, N.W. Washington, DC 20036	To organize activities to follow up a national conference on afterschool.	135,000		PC
National Summer Learning Association Inc. 575 South Charles Street, Suite 310 Baltimore, MD 21201	To increase awareness of summer learning loss and its solutions, and to strengthen the organizational structure of this group.	250,000		PC
The Institute for Educational Leadership Inc. 4455 Connecticut Avenue, NW Suite 310 Washington, DC 20008	To support the Coalition for Community Schools as a communication partner.	50,000		PC
The After-School Corporation 1440 Broadway, 16th Floor New York, NY 10018	To share ideas and information about afterschool with afterschool providers throughout the state of New York.	150,000		PC
National AfterSchool Association 2961A Hunter Mill Road, #626 Oakton, VA 22124	To support and disseminate ideas and informations about afterschool.	100,000		PC
Voices for Illinois Children, Inc 208 South LaSalle Street, Suite 1490 Chicago, IL 60604-1103	To support this organization as it shares ideas and information about afterschool system-building and serves as a statewide voice for systems in Illinois.	50,000		PC
AfterSchool Works! New York 91 Broadway Menands, NY 12204	To support the New York State Afterschool Network (NYSAN).	50,000		PC
National League of Cities Institute 1301 Pennsylvania Avenue, NW Washington, DC 20004	To share ideas and information about afterschool systems through speaking engagements and other means.	230,000		SO I
Afterschool Alliance 1616 H Street, NW Washington, DC 20006	To share information on policy changes and disseminate ideas and information about high-quality afterschool.	100,000		PC
United Way of Rhode Island 50 Valley Street Providence, RI 02909-2459	To support this organization as it shares ideas and information about afterschool system-building and serves as a statewide voice for systems in Rhode Island.	50,000		PC
Massachusetts Afterschool Partnership 128A Tremont Street, Ste 4F Boston, MA 02108	To support this organization as it shares ideas and information about afterschool system-building and serves as a statewide voice for systems in Massachusetts.	50,000		PC
National AfterSchool Association 2961A Hunter Mill Road, #626 Oakton, VA 22124	To sponsor the 2014 National Afterschool Association convention.	25,000		PC
Providence After School Alliance Inc 140 Broadway Providence, RI 02903	To sponsor the 2014 Lights On Afterschool event.	15,000		PC

The Wallace Foundation
13-6183757
2014

<u>Name and Address</u>	<u>Purpose</u>	<u>Paid 2014</u>	<u>Future Payments</u>	<u>Foundation Status</u>
RAND Corporation 1776 Main Street PO Box 2138 Santa Monica, CA 90407-2138	To conduct research about and an evaluation of the summer learning district demonstration project.	350,000	250,000	PC
RAND Corporation 1776 Main Street PO Box 2138 Santa Monica, CA 90407-2138	To conduct research about and an evaluation of the summer learning district demonstration project.	450,000	250,000	PC
Donors Forum 208 S La Salle Street Suite 1540 Chicago, IL 60604	To effectively implement key reforms to improve payment practices, advance contracting and streamlining reform, and ensure mechanisms for transparent state budgeting.	290,000		PC
Mayor's Office for Education and Children, City and County of Denver 201 W Colfax Avenue, Dept 1101 Denver, CO 80202	To focus on sustainability at Denver - Next Generation After School System Building.	203,366	15,359	NC
Rochester City School District 131 West Broad Street Rochester, NY 14614	To support Rochester City School District's 2014 Summer Learning Program, as part of Wallace's Summer Learning District Demonstration.	1,007,801		NC
Rochester Area Community Foundation 500 East Avenue Rochester, NY 14607-1912	To support Rochester City School District's 2014 Summer Learning Program, as part of Wallace's Summer Learning District Demonstration.	98,358		PC
Jacksonville Children's Commission 1095 A. Philip Randolph Boulevard Jacksonville, FL 32202	To focus on sustainability at Jacksonville - Next Generation After School System Building.	270,013	15,000	NC
Pittsburgh Public Schools 341 South Bellefield Avenue Pittsburgh, PA 15213	To support Pittsburgh Public School's 2014 Summer Learning Program, as part of Wallace's Summer Learning District Demonstration.	1,189,100		NC
The Community Foundation for Northeast Florida, Inc. 245 Riverside Avenue, Suite 310 Jacksonville, FL 32202	To support selected enrichment providers offering services to Duval County Public School's 2014 summer learning program, known as the Superintendent's Academy, as part of Wallace's Summer Learning District Demonstration Project.	250,000		PC
National Council of YMCAs of the USA 101 North Wacker Drive Chicago, IL 60606	To develop a summer learning program in partnership with the BELL organization.	600,000		PC
Big Thought 1409 South Lamar Street, Suite 1015 Dallas, TX 75215	To support Dallas Independent School District's 2014 Thriving Minds Summer Camp, as part of Wallace's Summer Learning District Demonstration Project.	555,000		PC
Pittsburgh Public Schools 341 South Bellefield Avenue Pittsburgh, PA 15213	To support Pittsburgh Public School's 2014 Summer Learning Program, as part of Wallace's Summer Learning District Demonstration.	50,000		NC
Rochester Area Community Foundation 500 East Avenue Rochester, NY 14607-1912	To support Rochester City School District's 2014 Summer Learning Program, as part of Wallace's Summer Learning District Demonstration.	1,329		PC

The Wallace Foundation
13-6183757
2014

<u>Name and Address</u>	<u>Purpose</u>	<u>Paid 2014</u>	<u>Future Payments</u>	<u>Foundation Status</u>
Dallas Independent School District 3700 Ross Avenue Dallas, TX 75204	To support Dallas Independent School District's 2014 Thriving Minds Summer Camp, as part of Wallace's Summer Learning District Demonstration.	1,200,000		NC
Say Yes To Education, Inc. 320 Park Avenue, 21st Floor New York, NY 10022	To support a Say Yes citywide effort to boost education and other opportunities for young people in Buffalo, N.Y.	1,000,000	1,500,000	PC
The School Board of Duval County, Florida 1701 Prudential Drive Jacksonville, FL 32207	To support Duval County Public School's 2014 Summer Learning Program, known as the Superintendent's Academy, as part of Wallace's Summer Learning Learning District Demonstration.	1,316,000		NC
Rochester City School District 131 West Broad Street Rochester, NY 14614	To support Rochester City School District's 2014 Summer Learning Program, as part of Wallace's Summer Learning District Demonstration.	100,000		NC
Pittsburgh Public Schools 341 South Bellefield Avenue Pittsburgh, PA 15213	To support Pittsburgh Public School's 2014 Summer Learning Program, as part of Wallace's Summer Learning District Demonstration	50,000		NC
Donors Forum 208 S La Salle Street Suite 1540 Chicago, IL 60604	To effectively implement key reforms to improve payment practices, advance contracting and streamlining reform, and ensure mechanisms for transparent state budgeting.	290,000		PC
Higher Achievement Program 1750 Columbia Road, NW Second Floor Washington, DC 20009	To provide general operating support to this organization.	475,000		PC
Horizons National Student Enrichment Program One Park Street Norwalk, CT 06851	To support the implementation of business plan for the organization's growth.	400,000		PC
Communities in Schools 2345 Crystal Drive, Suite 700 Arlington, VA 22202	To support the application of lessons learned as they further refine their model and scale it to serve more children.	1,000,000		PC
Building Educated Leaders for Life 60 Clayton Street Dorchester, MA 02122	To support the implementation of business plan for the organization's growth.	500,000		PC
Citizen Schools Inc. 308 Congress Street, 5th Floor Boston, MA 02210	To support Citizen Schools as it further refines its ELT model and scales it to serve more children.	750,000		PC
The After-School Corporation 1440 Broadway, 16th Floor New York, NY 10018	To support TASC as an expanded learning leading provider. Grant amount changed to \$1.624M; per CD, TBD amount for research less than original \$700k (& TBD amount for research admin. less than original \$126k); to be paid in TBD amounts in 2015-16	1,000,000	624,000	PC
Building Educated Leaders for Life 60 Clayton Street Dorchester, MA 02122	To support the implementation of business plan for the organization's growth.	250,000		PC
Horizons National Student Enrichment Program One Park Street Norwalk, CT 06851	To support the implementation of business plan for the organization's growth.	200,000		PC

The Wallace Foundation
13-6183757
2014

<u>Name and Address</u>	<u>Purpose</u>	<u>Paid 2014</u>	<u>Future Payments</u>	<u>Foundation Status</u>
Higher Achievement Program 1750 Columbia Road, NW Second Floor Washington, DC 20009	To support the implementation of business plan for the organization's growth.	310,000		PC
Citizen Schools Inc. 308 Congress Street, 5th Floor Boston, MA 02210	To support Citizen Schools as it further refines its ELT model and scales it to serve more children.	375,000		PC
Communities in Schools 2345 Crystal Drive, Suite 700 Arlington, VA 22202	To support the application of lessons learned as they further refine their model and scale it to serve more children.	500,000		PC
Kennesaw State University Research and Service Foundation, Inc. 1000 Chastain Road Kennesaw, GA 30144	To support Youth Today, which covers issues facing disadvantaged youth.	100,000		SO I
Kennesaw State University Research and Service Foundation, Inc. 1000 Chastain Road Kennesaw, GA 30144	To support Youth Today, which covers issues facing disadvantaged youth.	200,000		SO I
Building Educated Leaders for Life 60 Clayton Street Dorchester, MA 02122	To provide general operating support to this organization.	50,000		PC
Grantmakers for Education 720 SW Washington St., Suite 605 Portland, OR 97205	To support on-going program activities of the OST Funders Network.	25,000	25,000	PC
WINGS for Kids, Inc. 476 Meeting Street, Suite E Charleston, SC 29403	This grant is part of our work with expanded learning organizations and our interest in learning more about how targeted social emotional programs can boost student outcomes.	210,000	200,000	PC
NYU Steinhardt School of Culture, Education and Human Development 285 Mercer Street, 3rd Floor New York, NY 10003-6680	To provide general operating support for the Research Alliance for New York City Schools.	200,000		PC
Harvard University Office of the President Massachusetts Hall Cambridge, MA 02138	To continue support for federal Investing in Innovation grant and project READS.	57,776		PC
Higher Achievement Program 1750 Columbia Road, NW Second Floor Washington, DC 20009	To provide matching funds for an i3 grant for Accelerating Academic Achievement through Standards-Aligned Expanded Learning.	200,000		PC
The After-School Corporation 1440 Broadway, 16th Floor New York, NY 10018	To pilot the adoption of a shared measurement framework and outcomes tracking project, in partnership with Every Hour Counts.	545,000	455,000	PC

The Wallace Foundation
13-6183757
2014

<u>Name and Address</u>	<u>Purpose</u>	<u>Paid 2014</u>	<u>Future Payments</u>	<u>Foundation Status</u>
The Forum for Youth Investment The Cady-Lee House 7064 Eastern Avenue, NW Washington, DC 20012	To provide technical assistance to the nine system-building efforts in the afterschool systems initiative.	100,000		PC
Teachers College, Columbia University 525 W. 120th St. New York, NY 10027	To conduct a comparative study of whether and how major community institutions across multiple sectors can work together to tackle education reform	300,000	499,000	PC
Horizons National Student Enrichment Program One Park Street Norwalk, CT 06851	To conduct a study to determine the feasibility of a possible Randomized Controlled Trial and implementation analysis of the Horizons program	50,000		PC
University of Chicago Office of the President 5801 Ellis Avenue, Suite 501 Chicago, IL 60637	to synthesize and analyze research and expert opinion to generate a framework for non-cognitive/socio-emotional factors related to children and youth's college and career readiness	100,000	100,000	PC
Teachers College, Columbia University 525 W. 120th St. New York, NY 10027	To fund an additional research assistant for the collective impact study.	46,000		PC
MDRC 16 East 34 Street New York, NY 10016-4326	To extend the evaluation of the Communities in Schools project, to effectively capitalize and expand evidence-based programs to serve more low-income young people.	250,000	50,000	PC
Afterschool Alliance 1616 H Street, NW Washington, DC 20006	To disseminate a fact sheet with key points about summer learning, extracted from the 2014 survey, 'America After 3 pm.'	5,000		PC
The After-School Corporation 1440 Broadway, 16th Floor New York, NY 10018	To support the evaluation of ExpandED pilot and program.	236,000	236,000	PC
Wellesley College National Institute on Out-of-School Time Wellesley Centers for Women 106 Central Street Wellesley, MA 02481-8203	To continue to provide technical assistance support to the nine cities participating in Wallace's After School System Building Initiative.	118,750	91,250	PC
Stanford University 505 Lasuen Mall Stanford, CA 94305-3083	To provide technical assistance support to the nine cities participating in Wallace's After School System Building Initiative.	179,002	120,998	PC
National League of Cities Institute 1301 Pennsylvania Avenue, NW Washington, DC 20004	Project/site coordinator for the next generation of after school system building; will help determine what the nine city grantees will need to carry out their Wallace grants effectively.	307,987	91,579	SO I
The Forum for Youth Investment The Cady-Lee House 7064 Eastern Avenue, NW Washington, DC 20012	To design technical assistance for ASB II city Fort Worth to align partnerships and build civic infrastructure.	11,475		PC

The Wallace Foundation
13-6183757
2014

<u>Name and Address</u>	<u>Purpose</u>	<u>Paid 2014</u>	<u>Future Payments</u>	<u>Foundation Status</u>
The Forum for Youth Investment The Cady-Lee House 7064 Eastern Avenue, NW Washington, DC 20012	To design technical assistance for ASB II city Baltimore to align partnerships and build civic infrastructure.	35,200		PC
Chapin Hall Center for Children at the University of Chicago 1313 E 60th St Chicago , IL 60637	To capture insights into how cities make sense of data and apply it to improve the quantity of opportunities and quality of programming.		799,999	PC
City of Fort Worth, Parks and Community Services Department 4200 South Freeway, Suite 2200 Fort Worth, TX 76115-1499	To focus on sustainability at Fort Worth - Next Generation After School System Building		15,000	GOV
City of Grand Rapids, Our Community's Children 300 Monroe NW, Suite 921 Grand Rapids, MI 49503	To focus on sustainability at Grand Rapids - Next Generation After School System Building		15,000	NC
Fund for Philadelphia Inc. 1515 Arch St Fl 12 Philadelphia , PA 19102	To focus on sustainability at Philadelphia - Next Generation After School System Building		15,000	PC
City of Saint Paul - Department of Parks and Recreation 400 City Hall Annex 25 West Fourth Street Saint Paul, MN 55102	To focus on sustainability at St. Paul - Next Generation After School System Building.		19,250	GOV
Family League of Baltimore City, Inc. 2305 N. Charles St. Suite 200 Baltimore , MD 21218	To focus on sustainability at Baltimore - Next Generation After School System Building		19,625	PC
The Community Foundation of Middle Tennessee 3833 Cleghorn Avenue Suite 400 Nashville , TN 37215	To focus on sustainability at Nashville - Next Generation After School System Building		25,750	PC
Metro United Way, Inc. PO Box 4488 Louisville , KY 40204	To focus on sustainability at Louisville - Next Generation After School System Building		69,739	PC
ARTS EDUCATION -- Our goal is to engage more young people in high-quality arts learning during the school year and beyond. These grants help efforts in selected cities and organizations to plan and develop approaches to raising the quality and availability of arts education so more people may reap the rewards of engaging with art.				
American Alliance of Museums 1575 Eye Street, N.W. Suite 400 Washington, DC 20005	To serve as a communications partner and disseminate knowledge around WEA case studies.	25,000		PC
Opera America, Inc. 330 Seventh Avenue New York, NY 10001	To serve as a communications partner and disseminate knowledge around WEA case studies.	75,000		PC
Chamber Music America 12 West 32nd Street, 7th Floor New York, NY 10001	To serve as a communications partner and disseminate knowledge around WEA case studies.	75,000		PC

The Wallace Foundation
13-6183757
2014

<u>Name and Address</u>	<u>Purpose</u>	<u>Paid 2014</u>	<u>Future Payments</u>	<u>Foundation Status</u>
Dance USA 1111 16th Street NW Suite 300 Washington, DC 20036	To serve as a communications partner and disseminate knowledge around WEA case studies.	75,000		PC
Association of Performing Arts Presenters, Inc. 1211 Connecticut Avenue NW Suite 200 Washington, DC 20036	To serve as a communications partner and disseminate knowledge around WEA case studies.	75,000		PC
American Symphony Orchestra League 33 West 60th Street New York, NY 10023	To serve as a communications partner and disseminate knowledge around WEA case studies.	75,000		PC
Theatre Communications Group, Inc. 520 Eighth Avenue, 24th Floor New York, NY 10018	To serve as a communications partner and disseminate knowledge around WEA case studies.	75,000		PC
American Symphony Orchestra League 33 West 60th Street New York, NY 10023	To disseminate existing and new Wallace knowledge as a communications partner in our audience-building work.	200,000		PC
Association of Performing Arts Presenters, Inc. 1211 Connecticut Avenue NW Suite 200 Washington, DC 20036	To disseminate existing and new Wallace knowledge as a communications partner in our audience-building work.	200,000		PC
Theatre Communications Group, Inc. 520 Eighth Avenue, 24th Floor New York, NY 10018	To disseminate existing and new Wallace knowledge as a communications partner in our audience-building work.	200,000		PC
Opera America, Inc. 330 Seventh Avenue New York, NY 10001	To disseminate existing and new Wallace knowledge as a communications partner in our audience-building work.	200,000		PC
Dance USA 1111 16th Street NW Suite 300 Washington, DC 20036	To disseminate existing and new Wallace knowledge as a communications partner in our audience-building work.	200,000		PC
Chamber Music America 12 West 32nd Street, 7th Floor New York, NY 10001	To disseminate existing and new Wallace knowledge as a communications partner in our audience-building work.	200,000		PC
Fractured Atlas 248 W. 35th St., 10th Floor New York, NY 10001-2505	Sponsorship of Association of Arts Administration Educators 2014 conference.	25,000		PC
Massachusetts Cultural Council 10 St. James Avenue Boston, MA 02116-3803	To fund the presentation of a report on Wallace's publication 'Something to Say' at the National Summit of Creative Youth Development to be held in Boston March 27-29, 2014.	25,000		NC
Boys & Girls Clubs of America 1275 Peachtree Street NE Atlanta, GA 30309-3506	To collaborate in the development and management of a learning community to share insights and knowledge.	1,960,000	2,260,000	PC

The Wallace Foundation
13-6183757
2014

<u>Name and Address</u>	<u>Purpose</u>	<u>Paid 2014</u>	<u>Future Payments</u>	<u>Foundation Status</u>
EdVestors 140 Clarendon Street, Ste. 305 Boston, MA 02116	To support a four-year plan to increase access to and equitable distribution of quality arts learning for children in the Boston Public Schools.	956,570	123,430	PC
Grantmakers in the Arts 4055 21st Avenue West, Suite 100 Seattle, WA 98199-1247	To support the Arts Education Funders Coalition.	60,000		PC
Opera America, Inc. 330 Seventh Avenue New York, NY 10001	For participation in a focus group for the new arts strategy.	1,000		PC
Research for Action, Inc. 3701 Chestnut St., 6W Philadelphia, PA 19104	To conduct a study examining the Boys & Girls Clubs of America's arts learning programs.	250,000	740,000	PC
Research for Action, Inc. 3701 Chestnut St., 6W Philadelphia, PA 19104	To conduct a study examining the Boys & Girls Clubs of America's arts learning programs.	90,000		PC
<u>FOUNDATIONWIDE - SERVICES TO THE FIELD</u>				
Independent Sector 1602 L Street, N.W., Suite 900 Washington, DC 20036	To support Independent Sector in an update of the Principles for Good Governance and Ethical Practice Guide for Charities and Foundations originally published in October 2007	35,000		PC
Philanthropy New York 1500 Broadway 7th Floor New York, NY 10036	To support a move of the organization's office and the creation of new meeting space for the local philanthropic community	100,000		PC
Foundation Center 79 Fifth Avenue New York, NY 10003	To support the move, design and buildout of the Foundation Center's new headquarters and public facility.	100,000		PC
Foundation Center 79 Fifth Avenue New York, NY 10003	To support this national clearinghouse of information on private grantmaking.	75,000		PC
Council on Foundations, Inc. 2121 Crystal Drive, Suite 700 Arlington, VA 22202	For general operating support of the national, nonprofit membership organization for grantmakers.	44,500		PC
Philanthropy New York 1500 Broadway 7th Floor New York, NY 10036	For general operating support of the principal professional community of philanthropic foundations based in the New York City region.	27,250		PC
Grantmakers for Effective Organizations 1725 DeSales St., NW, Suite 404 Washington, DC 20036	For general support of this national membership organization that is dedicated to promoting learning and encouraging dialogue among funders committed to building strong and effective nonprofit organizations.	250		PC
Nonprofit Coordinating Committee of New York 135 West 36th Street, 15th Floor New York, NY 10018-7173	For general operating support of this nonprofit that serves as an umbrella membership and service organization for more than 1,700 nonprofits in New York City, Long Island and Westchester, including social service, arts, religious and advocacy groups.	3,000		PC

The Wallace Foundation
13-6183757
2014

<u>Name and Address</u>	<u>Purpose</u>	<u>Paid 2014</u>	<u>Future Payments</u>	<u>Foundation Status</u>
Innovation Network, Inc. 1625 K Street, NW, Suite 1050 Washington, DC 20006	To support the Evaluation Roundtable.	50,000		PC
Grantmakers for Education 720 SW Washington St., Suite 605 Portland, OR 97205	For general support of this membership organization for private and public philanthropies that support improved education outcomes for students from early childhood through higher education.	24,500		PC
Council of Chief State School Officers One Massachusetts Avenue, NW, Suite 700 Washington, DC 20001-1431	To support the work of the Arts Education Partnership.	25,000		PC
Grantmakers in the Arts 4055 21st Avenue West, Suite 100 Seattle, WA 98199-1247	For general support of this nonprofit membership organization whose mission is to provide leadership and service to advance the use of philanthropic resources on behalf of arts and culture.	21,500		PC
National Public Education Support Fund 1825 K Street, NW Suite 400 Washington, DC 20006	For general support of the Education Funder Strategy Group.	25,000		SO I
Communications Network 718 7th Street NW, 2nd Floor Washington, DC 20001	For general operating support of this nonprofit membership organization whose mission is to provide resources, guidance and leadership to advance the strategic practice of communications in philanthropy.	15,000		PC
Sponsors for Educational Opportunity, Inc. 55 Exchange Pl. New York, NY 10005	To support its program that provides college undergraduates from underserved communities orientation, training, coaching and substantive internships in the philanthropic sector.	15,000		PC
Grants Managers Network 1666 K St., NW Suite 440 Washington, DC 20006	To support this national organization that improves grantmaking by advancing the knowledge, skills & abilities of grants management professionals & by leading grantmakers to adopt & incorporate effective practices that benefit the philanthropic community	5,000		PC
FJC 520 Eighth Ave., 20th Floor New York, NY 10018	To support the 2014 program activities of the New York City Youth Funders.	3,000		PC
The Center for Effective Philanthropy 675 Massachusetts Avenue, 7th Floor Cambridge, MA 02139	For general operating support and to support the preparation of a Grantee Perception Report for Wallace.	100,000		PC
Independent Sector 1602 L Street, N.W., Suite 900 Washington, DC 20036	For general operating of support of this nonprofit organization whose mission is to advance the common good by leading, strengthening, and mobilizing the nonprofit and philanthropic community.	10,000		PC
<u>MATCHING GIFTS</u>				
826 NYC 372 5th Ave Brooklyn, NY 11215	Employee Matching Gift-General support	100		PC
Actor's Funds of America 729 Seventh Ave 10th Floor New York, NY 10019	Employee Matching Gift-General support		50	PC

The Wallace Foundation
13-6183757
2014

<u>Name and Address</u>	<u>Purpose</u>	<u>Paid 2014</u>	<u>Future Payments</u>	<u>Foundation Status</u>
AIDS Walk-GMHC 446 W 33rd St 6th Floor New York , NY 10011	Employee Matching Gift-General support	150		PC
Alzheimer's Association 2075 Silas Deane Highway, Suite 100 Rocky Hill, CT 06067	Employee Matching Gift-General support	100		PC
American Cancer Society 250 Williams Street NW Atlanta , GA 30303	Employee Matching Gift-General support	400	300	PC
American Diabetes Association Matching Gifts Department 1701 N Beauregard Street Alexandria, VA 22311	Employee Matching Gift-General support	50		PC
American Documentary, Inc. PO Box 25462 Brooklyn, NY 11202-5462	Employee Matching Gift-General support	40		PC
American Friends Service Committee 1501 Cherry St Philadelphia , PA 19102	Employee Matching Gift-General support	200		PC
Amyotrophic Lateral Sclerosis Association 1275 K Street NW Suite 250 Washington , DC 20005	Employee Matching Gift-General support	200	50	PC
Architecture for Humanity, Inc. 695 Minna Street San Francisco, CA 94103	Employee Matching Gift-General support	50		PC
Avon Productions Fdtn, Inc. (Avon Walk for Breast Cancer) 777 Third Ave New York , NY 10017	Employee Matching Gift-General support	50		PC
Baltimore Community Foundation 2 East Read St. Baltimore, MD 21202	Employee Matching Gift-General support	200	100	PC
Baruch College 1 Bernard Baruch Way New York , NY 10010	Employee Matching Gift-General support	50		PC
Baruch College Fund PO Box 805 New York, NY 10160-0302	Employee Matching Gift-General support	200		SO III
Brooklyn Legal Services Corporation A Shriver Tyler MacCrate Center for Justice, 260 Broadway, 2nd Floor Brooklyn , NY 11211	Employee Matching Gift-General support	1,000		PC
Brooklyn Public Library 10 Grand Army Plaza Brooklyn , NY 11238	Employee Matching Gift-General support	100		PC

The Wallace Foundation
13-6183757
2014

<u>Name and Address</u>	<u>Purpose</u>	<u>Paid 2014</u>	<u>Future Payments</u>	<u>Foundation Status</u>
Brooklyn's Zen Center, Awake Youth Project 505 Carroll St. Suite 2A Brooklyn, NY 11215	Employee Matching Gift-General support	100	100	PC
Chicago Public Media 848 E Grand Ave Navy Pier Chicago , IL 60611	Employee Matching Gift-General support		40	PC
Children International 2000 E. Red Bridge Road Kansas City , MO 64131	Employee Matching Gift-General support		550	PC
Citizens Union Foundation, Inc. 299 Broadway Suite 700702 New York , NY 10007	Employee Matching Gift-General support	2,000		PC
Coalition for Asian American Children and Families 50 Broad St 18th Fl New York , NY 10004	Employee Matching Gift-General support	2,000		PC
Colby College 4120 Mayflower Hl Waterville , ME 04901	Employee Matching Gift-General support	360		PC
Colby College Colby Fund For Parents 4322 Mayflower Hill Waterville, ME 04901-8843	Employee Matching Gift-General support	200	100	PC
Columbia Greenhouse Nursery School 404 W116 St. New York, NY 10027	Employee Matching Gift-General support	150	150	PC
Columbia University 704 Pulitzer Hall 2950 Boradway New York, NY 10027-9991	Employee Matching Gift-General support	150		PC
Compassion International 12290 Voyager Parkway Colorado Springs, CO 80997	Employee Matching Gift-General support	1,110		PC
DeerField Academy PO Box 306 Deerfield, MA 01342-9901	Employee Matching Gift-General support	150	230	PC
Denver Dumb Friends League 2080 S. Quebec St. Denver , CO 80231	Employee Matching Gift-General support	210		PC
Downeast Lakes Land Trust 4 Water Street Gand Lake Stream, ME 04668	Employee Matching Gift-General support	100	100	PC
Equal Justice Initiative 122 Commerce St Montgomery , AL 36104	Employee Matching Gift-General support		100	PC

The Wallace Foundation
13-6183757
2014

<u>Name and Address</u>	<u>Purpose</u>	<u>Paid 2014</u>	<u>Future Payments</u>	<u>Foundation Status</u>
Families First 1105 W Peachtree St NE Atlanta , GA 30309	Employee Matching Gift-General support		50	PC
Food Bank of New York City 39 Broadway, 10th Floor New York, NY 10006	Employee Matching Gift-General support	200		PC
Good Tiding Foundation 1469 Rollins Road Burlingame , CA 94010	Employee Matching Gift-General support	50		PC
Grand Canyon Trust 2601 N Fort Valley Rd Flagstaff , AZ 86001	Employee Matching Gift-General support	500		PC
Habitat for Humanity International, Inc. 1620 Bank St Louisville , KY 40203	Employee Matching Gift-General support	300		PC
Hamilton College 198 College Hill Rd Clinton , NY 13323	Employee Matching Gift-General support	100		PC
Hampshire College 893 West St Amherst , MA 01002	Employee Matching Gift-General support		400	PC
Hospice of Palm Beach Cty Foundation 5300 East Avenue West Palm Beach , FL 33407	Employee Matching Gift-General support	100		PC
Human Needs Food Pantry 9 Label St Montclair , NJ 07042	Employee Matching Gift-General support	270		PC
Hypertrophic Cardiomyopathy Association 322 Greenpond Rd. PO Box 306 Hibernia, NJ 07842	Employee Matching Gift-General support	200		PC
Indiana University,School of Public & Environmental Affairs PO Box 500 Bloomington, IN 47402-0500	Employee Matching Gift-General support	2,000		PC
Jewish Healthcare Corp. 629 Salisbury St Worcester , MA 01609	Employee Matching Gift-General support	100		PC
John Theissen Children's Foundation 1881 Wantagh Ave Wantagh , NY 11793	Employee Matching Gift-General support		200	PC
La Mama Experimental Theatre Club 74A E 4th St New York , NY 10003	Employee Matching Gift-General support	1,000		PC

The Wallace Foundation
13-6183757
2014

<u>Name and Address</u>	<u>Purpose</u>	<u>Paid 2014</u>	<u>Future Payments</u>	<u>Foundation Status</u>
MADRE 121 W 27th St, Rm 301 New York , NY 10001	Employee Matching Gift-General support		400	PC
March of Dimes 1275 Mamaroneck Avenue White Plains, NY 10605	Employee Matching Gift-General support	50		PC
Mercy Corps PO Box 2669, Dept W Portland , OR 97208	Employee Matching Gift-General support	100		PC
Messiah College- HDFFS Student Development Endowment 1 College Ave Ste 3010 Mechanicsburg , PA 17055	Employee Matching Gift-General support	400		PC
Montclair Early Childhood Corporation- Pre-K 49 Orange Rd Montclair , NJ 07042	Employee Matching Gift-General support	400		PC
Museum of the City of New York 1220 Fifth Ave New York , NY 10029	Employee Matching Gift-General support		2,000	PC
National Multiple Sclerosis Society- New England Chapter 101A First Ave Waltham , MA 02451	Employee Matching Gift-General support	130		PC
New York Choral Society 119 W 57th St Ste 1215 New York , NY 10019	Employee Matching Gift-General support	400		PC
New York Public Radio PO Box 1550 New York, NY 10116-1550	Employee Matching Gift-General support	554	290	PC
Nonprofit Quarterly 112 Water Street, Ste. 400 Boston, MA 02109	Employee Matching Gift-General support	70		PC
North Star Fund (Asian American Impact Fund) 520 8th Avenue, Suite 2203 New York , NY 10018	Employee Matching Gift-General support	309		PC
Northern Virginia Community College Educational Fdtn. 7630 Little River Turnpike Annandale , VA 22003	Employee Matching Gift-General support	2,000		PC
Pace University 235 Elm Road Tead House Briarcliff Manor , NY 10510	Employee Matching Gift-General support	200		PC
Packer Collegiate Institute 170 Joralemon St. Brooklyn, NY 11201-9865	Employee Matching Gift-General support	200		PC

The Wallace Foundation
13-6183757
2014

<u>Name and Address</u>	<u>Purpose</u>	<u>Paid 2014</u>	<u>Future Payments</u>	<u>Foundation Status</u>
Pathways: The Connection for Women and Families, Inc. 79 Maple St Summit , NJ 07901	Employee Matching Gift-General support	120		PC
Pine Point School 89 Barnes Rd Stonington , CT 06378	Employee Matching Gift-General support	400		PC
Portland Ovations 50 Monument Square, 2nd Floor Portland, ME 04104	Employee Matching Gift-General support	2,000		PC
ProPublica One Exchange Plaza 55 Broadway, 23rd Floor New York, NY 10006	Employee Matching Gift-General support	170		PC
Running Strong for American Indian Youth 8301 Richmond Highway Ste 200 Alexandria , VA 22309	Employee Matching Gift-General support	800	800	PC
Sean Casey Animal Rescue, Inc. 153 E. 3 St. Brooklyn , NY 11218	Employee Matching Gift-General support	100		PC
Smith College- The Smith Fund PO Box 340029 Boston, MA 02241-0429	Employee Matching Gift-General support	200	100	PC
Southern Poverty Law Center 400 Washington Ave Montgomery , AL 36104	Employee Matching Gift-General support	700	450	PC
St. Jude Children's Research Hospital 501 St. Jude Place Memphis , TN 38105	Employee Matching Gift-General support	470		PC
Stanford University, Leland Stanford Jr. University Stanford University Development Services 326 Galvez Street Stanford , CA 94305	Employee Matching Gift-General support	200		PC
Swarthmore College 500 College Ave. Swarthmore , PA 19081	Employee Matching Gift-General support	100		PC
T.J. Martell Foundation 260 Madison Avenue 8th Floor New York , NY 10016	Employee Matching Gift-General support	100		PC
The Cathedral School of St. John the Divine 1047 Amsterdam Ave New York , NY 10025	Employee Matching Gift-General support		150	PC

The Wallace Foundation
13-6183757
2014

<u>Name and Address</u>	<u>Purpose</u>	<u>Paid 2014</u>	<u>Future Payments</u>	<u>Foundation Status</u>
The Colby Fund 4120 Mayflower Hl Waterville , ME 04901	Employee Matching Gift-General support		40	PC
The Old Stone House of Brooklyn PO Box 150613 Brooklyn , NY 11215	Employee Matching Gift-General support	2,000		PC
The Packer Collegiate Institute 170 Joralemon St Brooklyn , NY 11201	Employee Matching Gift-General support		240	PC
The U.C.L.A. Foundation 10920 Wilshire Boulevard, Suite 900 Los Angeles , CA 90024	Employee Matching Gift-General support	1,000		PC
Torture Abolition and Survivors Support Coalition International (TASSC) 4121 Harewood Rd Ne Ste B Washington , DC 20017	Employee Matching Gift-General support		600	PC
Trustees of Hamilton College 198 College Hill Rd Clinton , NY 13323	Employee Matching Gift-General support	50		PC
University of Florida Foundation, Inc. PO Box 14425 Gainesville , FL 32604	Employee Matching Gift-General support	200		PC
University of Rochester PO Box 270032 300 East River Road Rochester , NY 14627	Employee Matching Gift-General support	1,000		PC
University of Virginia Darden School Foundation P.O. Box 6550 Charlottesville , VA 22906	Employee Matching Gift-General support		60	SO III
Vineyard Arts Project Po Box 1527 Edgartown , MA 02539	Employee Matching Gift-General support		500	PC
Wholesome Wave Foundation Charitable Ventures Inc 855 Main St, Ste 910 Bridgeport , CT 06604	Employee Matching Gift-General support	100		PC
Wounded Warrior Project 4899 Belfort Road Suite 300 Jacksonville , FL 32256	Employee Matching Gift-General support		325	PC
YMCA of Greater New York 5 West 63rd Street, 6th Fl. New York , NY 10023	Employee Matching Gift-General support	100		PC
TOTAL GRANTS		\$ 60,267,926	\$ 9,032,955	